



EPISCOPAL
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ATLANTA

Search Readiness Assessment Requirements

1. Year-End Financials for the Past Year
2. Budget (including pledges) for Current Year (including YTD status)
3. Balance Sheet
4. Copy of any commercial indebtedness, with evidence it is up-to-date
5. Audit status for the past year
6. Audit Agreement for the current year
7. Final obligations (i.e. pension payments, etc.)
8. Physical Parish Assessment (i.e. condition of the physical grounds, interior/exterior, plumbing, HVAC, etc.); excellent/good condition, needs work, in progress, etc.
9. Vestry Compliance Form - https://www.episcopalatlanta.org/CustomerContent/www/CMS/files/SafeChurch_Vestry_Certification_.pdf
10. All current Vestry members have attended a Dismantling Racism training.